

Offering solutions to the common and most complex of government contracting issues.



KatzAbosch
Government Contractor Consulting

As a business contracting with the government, you recognize vast and complicated processes and the struggle to keep up with an ever changing industry. On the contrary, if new to government contracting, you will soon discover that you need expert assistance and guidance. You know your business inside and out, but find that government contracting requires a special knowledge in order to navigate effectively.

"KatzAbosch is more than just another accounting firm. Since the beginning, they have viewed our business as a whole and have helped improve operations, create a solid financial infrastructure and advise on growth strategies. KatzAbosch considers us a strategic partner and works tirelessly to ensure we succeed. From accounting to business connections to sage advice, they have been an integral part of the BTS Software Solutions family."

— David W. Tohn, CEO of BTS Software Solutions



Preaward Survey of Contractor Accounting System: A preaward survey allows a company to provide an assessment of their capabilities as they relate to accounting for specific government contracts. Having this completed prior to submitting an RFP for a cost reimbursable contract is essential to meeting your customer's needs.



Incurred Cost Submissions: The government requires a company to complete an Incurred Cost Submission six months after the completion of the contractor's year end per the allowable cost and payment clause (FAR 52.216-7(d)(2)). This clause applies to cost-reimbursement type contracts. The completion of this submission can be very time consuming and complex. KatzAbosch can relieve your personnel of this burden and prepare the submission for the company.



Outsourced Accounting Services: Whether a start-up, a growing or a mature business, at some point your company may need help. Outsourcing your accounting or CFO needs may be the perfect fit for your company.



Tax Credits: Are you paying too much? There are tax credits that many companies can take advantage of such as the Research and Development credit, the Cyber Security credit and more. KatzAbosch can evaluate your business to ensure you are taking advantage of all the credits available to your company.



Accounting & Systems Compliance: KatzAbosch assists Government Contractors in preparing for the future of their business. Our experienced financial professionals offer our clients technical expertise and sound business advice oriented specifically to the requirements of Government agencies.



Consulting: Perhaps you know that you need help but the root cause of the problem has not been identified. KatzAbosch listens to your problems and helps you identify the best alternatives for a solution. You can also look to us for assistance with minority contractor and 8(a) programs.



Merger, Acquisition & Sales Strategic Planning: Looking to grow or sell your company? KatzAbosch has an experienced team of Merger and Acquisition Consultants who have a long history of helping our clients grow and prosper.



**E. Terry Grant, CPA, CCIFP, CCA
Shareholder, Chair of the
Government Contracting Team**

Terry Grant, a Shareholder with KatzAbosch, joined the firm in 1989. As Chair of the Government Contracting Services Team, Terry specializes in services unique to the government contracting industry including establishing accounting systems, calculation of overhead rates, assistance with the determination of cost pools, assisting with documentation of policies and procedures, preparation of incurred cost submissions and preparing for DCAA Audits.

Education

University of Baltimore, Bachelor of Science, Business Administrations with a Concentration in Accounting



**Katie S. Fortwengler, CPA, MBA
Manager**

Katie Fortwengler, a Manager with KatzAbosch, joined the firm in 2012. She has been working in public accounting since 2006, and specializes primarily in consulting and compliance for government contractors and small businesses. She also leads the firm's 401k Team. Katie provides services including employee benefit plan audits and consulting, financial reviews and compilations, tax and business succession planning, and financial reporting in obtaining bonding.

Education

Rider University, Masters of Business Administration; Salisbury University, Bachelor of Science, Business Administration with a Concentration in Accounting



**Dina S. Bernstein, CPA
Principal**

Dina Bernstein, a Principal with KatzAbosch, joined the firm in 2005. Specializing in tax services, she works with closely-held businesses and high net worth individuals. Dina provides a full range of accounting and tax services for clients including business and individual tax services, and business advisory, tax planning, and accounting services to closely-held businesses. For government contractors she is the expert in providing research and development credit advisory services.

Education

Yeshiva University, Bachelor of Arts; Memphis State University, CPA Certificate Program



**Tim Ward, CPA, CGMA, MSF
Shareholder**

Tim Ward, a Shareholder with KatzAbosch, joined the firm in 2015. During Tim's career, spanning over 30 years, he has specialized in providing assurance, tax and business advisory services to clients in the government contracting, construction and real estate, and technology industries. Tim has assisted clients with banking and surety financing issues as well as profit and operational improvement. Tim has helped clients implement employee incentive plans and business succession plans. He is a key member of industry practice groups and is active in many industry-related associations.

Education

George Mason University, Contracting with the Federal Government Certificate Program; Loyola University of Maryland, Masters, Finance; Virginia Tech, Bachelors, Accounting

“ I was open to a relationship with KatzAbosch because they have an excellent reputation as a first-class accounting firm. KatzAbosch helped LG-TEK by providing us with exceptional accounting, auditing, and tax preparation services. The result was timely and thorough completion of all of our accounting needs. One thing I like is their willingness to develop a true partnership with us with an open exchange of ideas and recommendations. I know I can rely on KatzAbosch for their guidance in helping me to constantly advance the financial aspects my business. I would highly recommend KatzAbosch to people who want the best for themselves and/or their business.”

– Elizabeth Rendón-Sherman, CEO/CFO of LG-TEK

